



Procurement Initiative



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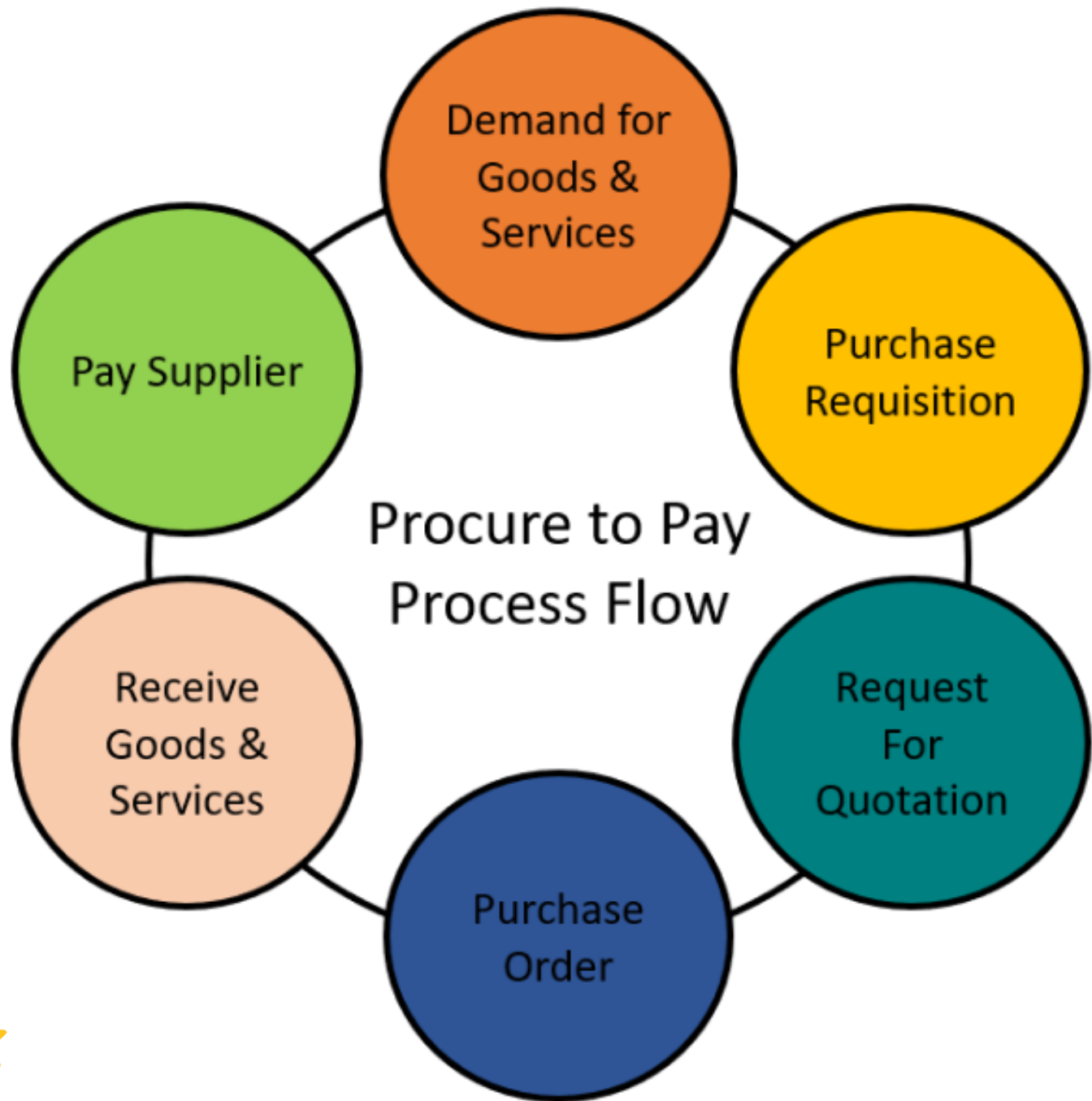


Agenda



- Procurement Process
- Challenges
- Opportunities
- Questions





Project Approval

Is project funding included in the Board approved budget and the Program Manager's budget? Considerations - funding request protocols

Board Resolution

Is a Board Resolution or vendor quotes needed? Threshold considerations: RFP yes, CO-OP TBD, Preferred TBD, under \$50,000 TBD

Vendor & Contract

Has vendor been registered and contract fully executed? Considerations - additional contract templates needed?

Business Plus Approval

Has contract been entered in BP and approved at all levels? Considerations: BP training, # of approvals, system issues, multi-year contracts

2024

Vendor Payment

Has vendor invoice been approved by Program Manager and forwarded to Accounts Payable? Considerations: invoices w/o established budget, vendor, or PO

2024



Operations Procurement Challenges



- Development of RFPs, RFIs, RFQs and ITB
 - Process and Timelines
- Execution of Contract
 - Sub-Contracting
- Payment Schedule
 - Vendor Payment





Transformation Opportunities





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Questions?





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